



Township of Union Public Schools

Approved Retirement Savings and Insurance Providers

PROVIDER	CONTACT INFORMATION	
Colonial Life	Lauren Perri- Servicing 856-983-9600 lauren@colonialnj.com	Morgan Lade- Benefit Counselor 856-242-0292 morgan@colonialnj.com
	Melissa Binder- Benefit Counselor 609-471-6273 melissa@colonialnj.com (I also have a dual role)	Melissa Binder- Coordinator (Scheduling) 856-983-9600 enrollment@colonialnj.com
	Taylor Maciow- Benefit Counselor 856-242-0293 taylor@colonialnj.com	Kyle Binder- Benefit Counselor 856-240-0499 kyle@colonialnj.com
	Lisa Perri- Manager 856.983.9600 lisa@colonialnj.com	Daniel Gusti – Legacy Benefits/NYL (Broker) 609-412-4165 dgiusti@legacybenefitsgroup.com
	Michael Valentine- Legacy Benefit/NYL (Broker) mvalentine@legacybenefitsgroup.com 215-933-8506	
National Life	Steve Larkin 609-510-1307 stonesoupe@verizon.net	Lori Brand 732-735-8433 lforsman@comcast.net
Equitable	Tom Foley 732-452-7276 thomas.foley2@equitable.com	Kevin Mundy 908-433-5836 kevin.mundy@equitable.com
	Joseph Moliterno 732-452-7200 joseph.moliterno@equitable.com	



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Lincoln Investment	Bill Blanche 800-528-8924 wblanche@lincolninvestment.com	
Prudential (NJEA Disability Insurance)	Megan D. Ray 732-918-2000 x 24 mray@educators-insurance.com	
AFLAC (Disability, Flexible Spending, Other Supplemental Insurances)	Vincent Morelli 201-697-0203 Vincent_morelli@us.aflac.com	
NEA Retirement Program (Turning Pointe Financial)	Sara School 201-221-9771 sara@myTurningPointe.com	
New York Life	Anita Brock 215-441-6554 abrock@legacybenefitsgroup.com	
MetLife	George Grube Nancy Clemente 7352-616-8937	
New Jersey Manufacturers (car insurance)	Erica Rosso 609-883-1300 x7282	
403B VALCIS	Tom Hannan 908-337-2979	thomashannan@valic.com



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Tax Shelter ABMM Financial (secured benefits)	Yu Chou/Eric Lindstrom 908-656-8937 yu.chou@abmmfinancil.com	